



Invest in a different kind of mining company. One primed to make money.

Until independence in 1957 Ghana was known as "The Gold Coast" and for good reason. Today, Ghana is the largest gold producer in Africa and the seventh largest gold producing country in the world. Guskin Gold is poised to take advantage of this opportunity.

Guskin Gold Corp. (OTCQB: GKIN) is a mining company publicly traded in the United States, with its head office in Santa Clara, California. Guskin is focused on gold exploration and alluvial mining in Ghana, the number one gold producer in Africa and seventh largest gold producing country in the world. The company's leadership team is second to none. Many are native to Ghana, all offer specialized expertise in the business of gold exploration, mining, public markets, and finance. And all are passionately committed to the success of the company, our partners, and investors.

Guskin is focused on four opportunities in Ghana:

Gold Exploration

Our Kukuom property shows very promising results within our open pit tests, with samples showing up to 46.6 grams / tonne and coincident with a 2,000 meter in length airborne geophysical target.

Eco-Friendly Alluvial Mining

Low cost, high yield, eco-friendly mining and gold production.

Gold Production

Our Tepa Gold Mine has a \$2.6m gold resource we are currently bringing into production. A low cost, high yield, eco-friendly mining and gold production model.

Gold Export

We are currently working to identify partners for the sale of our gold bullion in the world markets.

Problems we're addressing

2022. A time of economic uncertainty, political instability, and market turbulence, a historic asset's time has come again.

With recent global stock market losses climbing past \$16 trillion, the coronavirus pandemic is set to rob the global economy of more than \$5 trillion of growth over the next two years.

That's what Bloomberg reports and Wall Street banks are saying. With governments demanding businesses close and people stay quarantined at home, the world is plunging into its deepest peacetime recession since the 1930s.

At the same time, trust in financial institutions and central banking has been waning exacerbated by current circumstance, creating renewed support for tangible assets having value not based on government fiat.

The Guskin opportunity

In uncertain times, the value of gold increases. That's a certainty. In 1980, traders had bid the price of gold to \$594.92 as a hedge against double-digit inflation. Since then, traders have returned to gold after each economic crisis, such as the 9/11 and the 2001 recession. Gold went to \$869.75 per ounce during the 2008 financial crisis. The price of 1 ounce of gold hit an all-time record of \$1,895 on September 5, 2011, in response to worries that the US would default on its debt. There are few times the world has been more uncertain than it is in 2022.



Our Kukuom Property is 156 square kilometers where initial samples collected tested up to 46.6 grams per tonne gold..

The Kukuom Concession is located between the cities of Goaso and Bibiani in the Ahafo District.

Known gold producers including Newmont, AngloGold Ashanti and Asanko Gold are all within 100km of the Kukuom project area. Historical production includes:

- Ahafo Gold Mine 17 m/oz
- Bibiani Gold Mine 7 m/oz
- Chirano Gold Mine 5 m/o

Ghana is the largest gold producer in Africa and seventh largest in the world.

Ghana has risen to be the seventh largest gold producer in the world. In 2018, Ghana exported 158 tonnes of gold, a 15 percent increase from the previous year, and is now the largest gold producer in Africa. In the process, Ghana has eclipsed South Africa, the leader for decades.

Ghana is the fastest growing economy in the world, driven by gold

Surprisingly, Ghana is the fastest growing economy in the world according to the World Bank's Ease of Doing Business Report 2019. Just as surprisingly, it has the best judicial system in the world measured by rule of law, World Justice Projects (WJP) Rule of Law Index 2017-2018. In 2015, Ghana ranked 6th in Africa on the World Bank's Ease of Doing Business barometer. It's ranked as the most stable political environment in West Africa, with the most competitive economy, backed by a government committed to policies that reduce the cost of doing business and promoting investor confidence.

Ghana is a mining friendly country with two mining colleges and a large workforce trained in the disciplines of geology, exploration methods and mining engineering.

Security details

OTC:GKIN Share Structure (as of May 24, 2022)

Market Value	\$ 71,512,289
Shares Outstanding	47,994,825
Free Trading Shares	10,751,033
Restricted Shares	37,243,792
CUSIP Number	40330L100

Financial Reporting / Disclosure

Reporting Status	SEC Reporting
Audited Financials	Audited
Latest Report	03/31/2022
Fiscal Year End	09/30
OTC Marketplace	OTCQB
Incorporated In	NV, USA 2010

Contact us

For investor relations and financial media inquiries please contact Integrity Media
1 (888) 216-3595
Email team@integritymedia.com

For business inquiries please contact
Mrs. Naana Asante, CEO
1 (408) 766-1511

Service providers

Securities Counsel
Lockett + Horwitz, PLC
26475 Rancho Parkway South
Lake Forest, CA 92630

Accounting/Auditing Firm
Liggett & Webb, P.A.
432 Park Avenue South, 10 Floor
New York, NY 10016

Transfer Agent
VStock Transfer LLC
18 Lafayette Place
Woodmere, NY 11598

Leadership team

Naana Asante, CEO, Director
Francis Lovebridge Agezo, Director of Exploration
Samuel Jojo Andrews, Director, General Counsel
Mario Beckels, CPA, Chief Financial Officer
Lillian Afrakuma Oblawu, Director of Operations
Peter Tomety, Mine Manager
Owusu Isaac Kwabena, Geologist
George Opare, Security Advisor

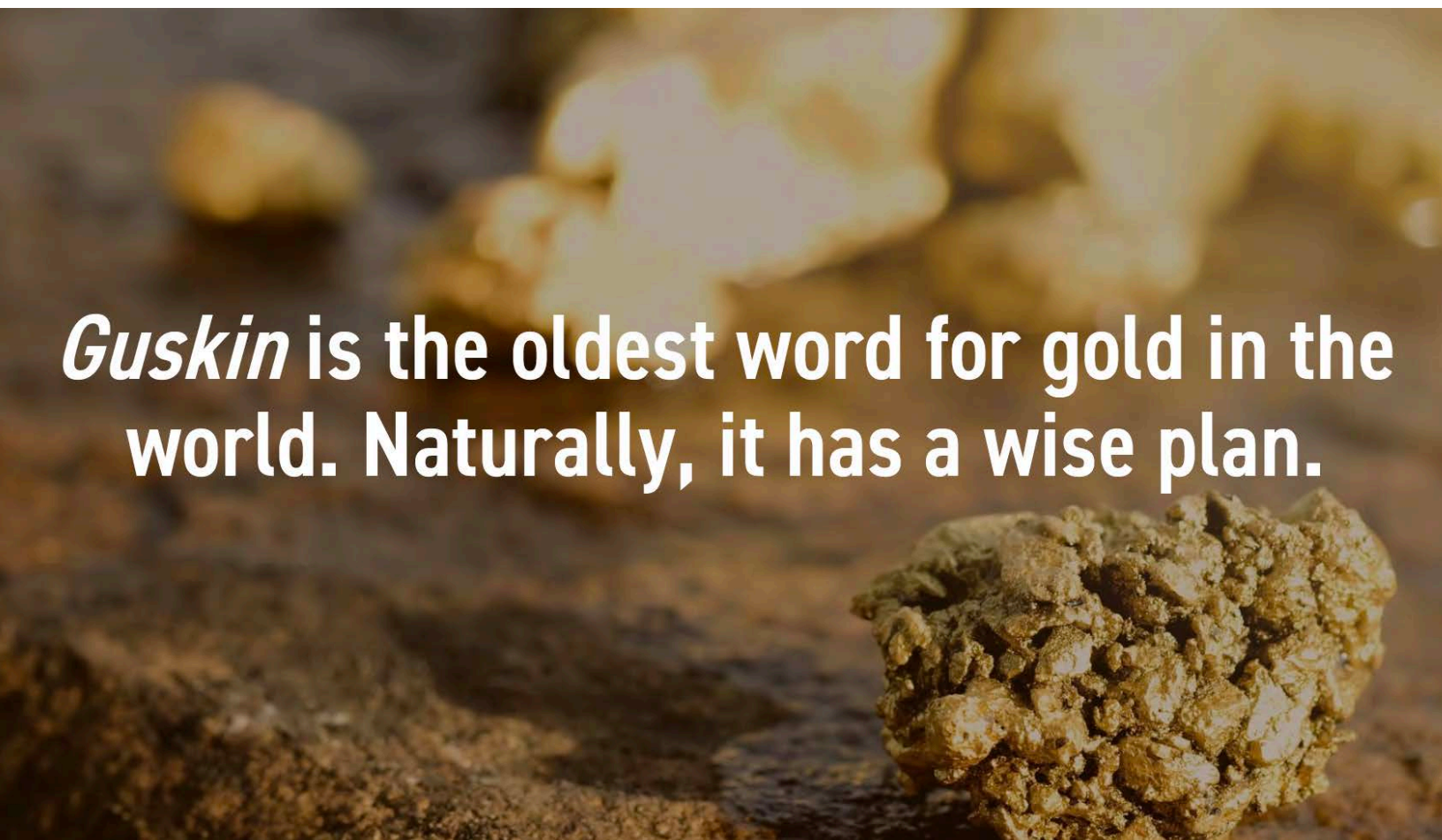


Forward-looking statements

This presentation contains certain “forward-looking statements” and “forward-looking information” under applicable securities laws.

Except for statements of historical fact, certain information contained herein constitutes forward-looking statements. Forward-looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate”, and other similar words, or statements that certain events or conditions “may” or “will” occur. Forward looking information may include, but is not limited to, statements with respect to the future financial or operating performances of the Corporation, estimated of future capital, operating and exploration expenditures, the future price of gold silver, copper, nickel, platinum, and zinc, the estimation of mineral reserves and resources, the realization of mineral reserve estimates, the costs and timing of future exploration, requirements for additional capital, government regulation of exploration, development and mining operations, environmental risks, reclamation and rehabilitation expenses, title disputes or claims, and limitations of insurance coverage. Forward-looking statements are based on the opinions and estimates of management at the date the statements are

made, and are based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. Many of these assumptions are based on factors and events that are not within the control of the Corporation and there is no assurance they will prove to be correct. Factors that could cause actual results to vary materially from results anticipated by such forward-looking statements include changes in market conditions and other risk factors discussed or referred to in the section entitled “Risk Factors” in the Corporation’s most recently filed MD&A has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Corporation undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements. Last updated on May 24, 2022.



***Guskin* is the oldest word for gold in the world. Naturally, it has a wise plan.**